

PRIMARY FINANCIAL STATEMENTS

Statement of Financial Position

(all amounts in Euro thousands)		Group Year ended 31 December		Company Year ended 31 December	
Assets	Notes	31/12/2016	31/12/2015	31/12/2016	31/12/2015
Property, plant & equipment	11	1,573,235	1,805,720	242,777	237,424
Investment property	12	9,820	9,548	9,126	9,461
Intangible assets and goodwill	13	375,116	456,342	4,458	3,612
Investments in subsidiaries	14	-	-	862,657	844,762
Investments in associates and joint ventures	15	170,803	82,508	-	-
Derivative financial instruments	33, 34	1,386	-	-	-
Available-for-sale financial assets	16	1,065	1,209	122	172
Other non-current assets	17	12,638	14,830	3,219	3,063
Deferred income tax asset	18	20,971	806	-	-
Non-current assets		2,165,034	2,370,963	1,122,359	1,098,494
Inventories	19	248,924	286,793	57,768	70,682
Receivables and prepayments	20	196,108	167,148	75,892	68,387
Derivative financial instruments	33, 34	1	-	-	-
Available-for-sale financial assets	16	-	2,110	-	2,109
Cash and cash equivalents	21	179,710	121,733	11,218	8,626
Current assets		624,743	577,784	144,878	149,804
Total Assets		2,789,777	2,948,747	1,267,237	1,248,298
Equity and Liabilities					
Share capital (84,632,528 shares of € 4.00)	22	338,530	338,530	338,530	338,530
Share premium	22	22,826	22,826	22,826	22,826
Share options	22	2,978	1,807	2,978	1,807
Treasury shares	22	-101,453	-79,077	-101,453	-79,077
Other reserves	23	839,364	1,017,304	538,403	519,750
Retained earnings		374,106	285,504	25,985	56,708
Equity attributable to equity holders of the parent		1,476,351	1,586,894	827,269	860,544

(all amounts in Euro thousands)

Assets	Notes	Group		Company	
		Year ended 31 December		Year ended 31 December	
		31/12/2016	31/12/2015	31/12/2016	31/12/2015
Non-controlling interests		76,465	118,391	-	-
Total equity (a)		1,552,816	1,705,285	827,269	860,544
Long-term borrowings	24	710,965	716,766	310,678	300,712
Derivative financial instruments	33, 34	-	924	-	-
Deferred income tax liability	18	56,597	163,786	12,438	7,518
Retirement benefit obligations	25	33,961	31,018	15,870	13,087
Provisions	26	22,498	21,481	4,215	2,221
Other non-current liabilities	27	5,952	6,572	3,788	4,005
Non-current liabilities		829,973	940,547	346,989	327,543
Short-term borrowings	24	129,499	26,313	42,442	9,324
Trade and other payables	28	266,584	265,308	44,439	45,204
Income tax payable		3,754	4,959	-	-
Provisions	26	7,151	6,335	6,098	5,683
Current liabilities		406,988	302,915	92,979	60,211
Total liabilities (b)		1,236,961	1,243,462	439,968	387,754
Total Equity and Liabilities (a+b)		2,789,777	2,948,747	1,267,237	1,248,298